HONG KONG

GATEWAY TO THE GUANGDONG - HONG KONG – MACAO

GREATER BAY AREA

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DIRECTOR, HKETO SYDNEY
The Guangdong-Hong Kong-Macao Greater Bay Area

Zhaoqing
Foshan
Zhongshan
Jiangmen
Zhuhai
Guangzhou
Huizhou
Dongguan
Shenzhen
Hong Kong
Macao
Total Land Area: 56,000km²
Population: 69 million = 5% of China’s population

GDP: A$2.12 Trillion = 12% of China’s GDP
GDP of Greater Bay Area = GDP of Australia
Greater Bay Area

- National plan announced by Chinese Premier Li Keqiang
- Leading group in Central government to plan for priority areas of work
Strength of Greater Bay Area

Financial, Technology and Industry Hub
Hong Kong

International financial, transportation and trade centre

GDP A$477 billion
Macao

Economic growth driven by tourism and gambling industries

GDP A$70 billion
## GDP (’billion) and key industries of GBA cities

<table>
<thead>
<tr>
<th>City</th>
<th>GDP (A$)</th>
<th>Key Industries</th>
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<tbody>
<tr>
<td>Hong Kong</td>
<td>476.88</td>
<td>Tertiary industry (service industry), international financial, transportation and trade centre</td>
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<tr>
<td>Shenzhen</td>
<td>456.07</td>
<td>advanced technology, modern logistics, financial services and cultural industry</td>
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<tr>
<td>Guangzhou</td>
<td>437.06</td>
<td>advanced manufacturing industries: automobile, electronics and petrochemical</td>
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<tr>
<td>Foshan</td>
<td>194.10</td>
<td>machinery equipment, household appliances, ceramic building materials, metal processing and metal products, textiles and garments, electronic information, food and beverages, fine chemicals and pharmaceuticals</td>
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<tr>
<td>Dongguan</td>
<td>154.11</td>
<td>electronic information, electrical machinery and equipment, textile, garment, shoes and accessories, food and beverage processing, and papermaking and paper products</td>
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<tr>
<td>Huizhou</td>
<td>77.86</td>
<td>electronic information and petrochemicals, automotive and equipment manufacturing and clean energy industries</td>
</tr>
<tr>
<td>Macao</td>
<td>70.17</td>
<td>tourism and gambling industries</td>
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<tr>
<td>Zhongshan</td>
<td>70.13</td>
<td>equipment manufacturing, household appliances, textiles and garment, electronics, lighting, healthcare and pharmaceuticals</td>
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<tr>
<td>Jiangmen</td>
<td>54.68</td>
<td>new energy, new lighting, new materials, high-end equipment manufacturing, and green household appliances</td>
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<tr>
<td>Zhuhai</td>
<td>52.13</td>
<td>electronic information; home appliances; electricity and energy; biopharmaceuticals and medical devices, petrochemicals and precision machinery</td>
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<tr>
<td>Zhaoqing</td>
<td>44.73</td>
<td>new energy vehicles industry, advanced equipment manufacturing, energy conservation and environmental protection, high-end new electronic information and biomedicine</td>
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## Objectives

<table>
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<tr>
<th>Deepen cooperation</th>
<th>Coordinated development</th>
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<td>Leverage complementary advantages</td>
<td>International first-class bay area</td>
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</table>
Hong Kong’s role

- Gateway for multinational companies
- Springboard for Mainland companies
Hong Kong’s role

- Global offshore RMB business hub
- Lauded Professional Services sector
- International financial & trading centres
- International asset management centre
Hong Kong’s unique advantages

Rule of law
Freest & competitive economy
One Country Two Systems
Free flow of capital, information and talents
Hong Kong’s global connectivity
Three-runway System of HK International Airport
Hong Kong’s connectivity within GBA

The Hong Kong Section of the Guangzhou-Shenzhen-Hong Kong Express Rail Link (XRL)
China’s National High Speed Rail Map

- Guangzhou-Shenzhen-Hong Kong Express Rail Link
China’s National High Speed Rail Map

• 8 Verticals
China’s National High Speed Rail Map

- 8 Horizontals
Hong Kong’s connectivity within GBA

Hong Kong-Zhuhai-Macao Bridge
Hong Kong’s connectivity within GBA

Liantang / Heung Yuen Wai Boundary Control Point

Hong Kong's connectivity within GBA
Hong Kong’s connectivity within GBA
Hong Kong’s Key Areas of Work
1st focus: International I & T Centre

World-class universities

Hong Kong Science Park / Cyberport

Cooperation agreement with Ministry of Science and Technology

Academician Alliance
2nd focus: Industries Hong Kong has Strengths

Education

Healthcare Services
3rd focus: Strengthen interconnectivity
Way forward
Signing of the Framework Agreement on Deepening Guangdong-Hong Kong-Macao Cooperation in the Development of the Greater Bay Area

香港 Hong Kong - 1.7.2017
Greater Bay Area Development Office

For Implementation
For Co-ordination
For Connection
Stay tuned....

粵港澳大灣區
Greater Bay Area

www.bayarea.gov.hk

Hong Kong Economic & Trade Office, Sydney
Government of the Hong Kong Special Administrative Region
Thank You